

CE100 at Schloss Krickenbeck: two emerging themes?

April 2018

Circular Economy 100

No one can match the Ellen MacArthur Foundation for getting the most from a large gathering of corporate experts on sustainability and the circular economy. It helps of course that they use superb venues and French-inspired catering, but it is the forward-looking agenda that so often quickens the pace toward innovation and finding new business opportunities.

An EMF meeting is definitely not an occasion to wallow in regret over what's not right with the world. "Let's do something about it," is the culture at these fast-paced events.



On 17 April we joined the latest CE100 accelerator meeting near Dusseldorf. It was a chance to meet up with clients like Michelin, IBM and Lexmark but also to pick up on emergent themes. Plastics, textile and food waste issues are ever present at CE100, but this time we noted two new themes:

Theme 1: Interior air quality

Google presented on the theme of interior air quality. The published white paper wasn't especially insightful; at least to European eyes. Yet the theme highlighted by Google is certainly troubling and has the potential to move quickly to be front-of-mind.

Google's presentation emphasised measured impacts on the cognitive performance of office workers located in recently fitted out office space. Poorer cognitive performance was correlated with the interior air quality - although causal pathways were largely unexamined. Emissions of volatile organic compounds were highlighted, but so was exposure to a much wider range of compounds in new upholstery, carpets, coatings, furniture and equipment. It was suggested these were responsible, in aggregate, for poor indoor air quality and perhaps longer-term risks to health. As Americans spend around 90% of their time inside, it was easy to see why the authors felt it was time to take steps to highlight the issue. And that's exactly what Google is doing – so expect this to become an agenda-setting theme in due course. After all, academic work has been quietly propelling this theme over the past five years; handled well, it will become a source of new business opportunities for companies offering lower-impact products.



Theme 2: Supply chains for a Circular Economy

This theme crystallised for us in the many discussions held over dinner and breakfast, though it was also, in hindsight, front-and-centre of some of the 'Spark' and 'CoProject' proposals from CE100 members such as **Orange**. If what we picked up is becoming normal amongst CE100 companies, there

will be new business opportunities for those with products to sell that offer a credible - even accredited - circular economy story. **Apple's** decision to change its procurement policy to require a recycled



content in plastics was much discussed. That decision had rippled along global supply chains. **Danone**, too, is changing its procurement plans. For years, environmentalists have campaigned for Green Public Procurement (GPP), suggesting that it could alter the direction of the whole economy. But GPP has not delivered. Instead, because public procurement is so tightly regulated, making such GPP changes merely opens the process to

legal challenges. Profit sector procurement, on the other hand, can be changed quickly and effectively.

When Apple, Orange or Danone reset the objectives of their supply chains, expect many new opportunities to arise. There was a buzz in the air asking which CE100 companies might go next? We think we have at least one answer – but we are not sharing it here!

Next steps

The next meeting of the CE100 accelerator will be in Lisbon in November. Dust off those Nike running shoes and start preparing.

by David Fitzsimons, Director of the Conseil Européen de Remanufacture

For additional information please contact:



Conseil Européen de Remanufacture
4th Floor, Square de Meeus
1000 Brussels

David Fitzsimons
david.fitzsimons@remancouncil.eu
+32 (0)2 791 7667



The CER is managed by Oakdene Hollins

Ardenham Court, Oxford Road, Aylesbury, Bucks HP19 8HT
+44 (0)1296 423915

www.oakdenehollins.com

About Oakdene Hollins:

Oakdene Hollins is a research and consulting business that advises clients on the circular economy and product stewardship. From offices in the UK and Brussels we provide market research and science-based evidence for Government and business clients. The company has managed European knowledge centres on remanufacturing (see www.remanufacturing.org.uk and www.remanufacturing.eu) and established the CER in Brussels. Oakdene Hollins also manages the award of the European Ecolabel within the UK to companies applying to sell their products within the European single market.

*Oakdene Hollins is registered to ISO 9001:2015 and ISO 14001:2015
Company registered in England&Wales 2937129*

About the Conseil Européen de Remanufacture:

The vision of the European Remanufacturing Council is to triple the value of Europe's remanufacturing sector to €100 billion by 2030. We will bring together businesses from every product sector to share knowledge, and seek changes to policy with the aim of making remanufacturing a normal part of the product life cycle.

Transparency Register 623517430489-68

For more information about the CER please visit

www.remancouncil.eu

Disclaimer:

We have prepared this briefing note with all reasonable skill, care and diligence. Although we have made every reasonable effort to ensure the accuracy of information presented in this report, Oakdene Hollins cannot expressly guarantee the accuracy and reliability of the estimates, forecasts and conclusions herein. Factors such as prices and regulatory requirements are subject to change, and reader should check the current situation and satisfy themselves beforehand as to the adequacy of the information in this note before making any decisions based on it.